

Transaction Information

Transaction Type:	Purchase	F	Refinance (CEMA)	Refinance	(Straight REFI)	
Loan Purpose:	Ground Up	F	Rehab <mark>Attach</mark> Budget	Cash-out	Bridge Buyout	
Lien Position:	First Lien		Second Lien	Third Lien	Construction	
If Purchase, What is	Your Purchase	Price:				
If Refi, Original Purcl	hase Price:					
If Refi, Original Purcl	hase Date:	•••••				
Construction Budge	t:	•••••				
Loan Request No. 1:	(1st Lien - Acquisition	/ Purchase Pri	ce)			
Loan Request No. 2	: (2nd Lien - Constru	ction)				
Loan Term Request:	12 Months		24 Months	36+ Month	1S	
"As is" Value:			Final Value:			
Desired Funding Da	te:					
Is this a T.O.E. (Time of Essence or need to close by a certain date)?						
If Yes, what is the T.O	O.E date?					
Is this a short sale/foreclosure/REO?						
Is there an assignment, flip, or sale of membership?						
If so, what is the am	ount?					
Has an LLC for this transaction already been established?						
If Yes, what is the er	ntity name?	•••••				
If this is a Refi, is you	ur existing mort	gage curre	ent?		Y N	
If this is a Refi, is title an entity?						
If this is a Refi, what	is the existing o	debt?				
Property Inform	mation					
Address:			City:	. State: Co	ounty: Zip:	
Current Asset Typ	oe "As Is":					
Single Family Res	sidential	Commercial		Mixed-Use	Multi-Family	
# Of Residential Units		# Of Co	mmercial Units	Mixed-Use Comm	nercial Units # Of Multi-family Un	
Portfolio (Use To I Loan Amount If Project Lots & For Additional Co Below) Occupancy:	Contains Multiple	Land		Mixed-Use Reside	ential Units	
☐ Vacant	Partially Oc	cupied	Fully Occup	oied Land		
Do you have appr	Percent Occupion Percent Percent Occupion Percent		nen?	# Of A	Acres	
Investment Summa	ry: (Please explain t	what you plai	n to do with the loan am	nount and the prope	erty)	



Current Asset Development Phase:

Ground Up Construction Full Renovation Repositioning Conversion

Conversion & Extension/Addition **Entitlements** In Contract To Sell

Rehab Is Complete & Listed For Sale Rehab Is Partially Complete Listed For Sale

Leasing Other, Explain:

Current Asset "As Is" Property Use:

2 - 4 Family Commercial **Apartments** Condo(s) Hospitality

Industrial Multi-Family Mixed-Use Mobile Homes Office

Residential Rental Retail Single-Family Special-Purpose

Townhouse Warehouse **Multiple Property Types**

Current Asset Type "As Is" For LAND **Fully Occupied or Partially Occupied (Estimates ONLY):**

> Current Gross Operating Income (GOI) Stabilized (GOI)

Current Expenses Stabilized Expenses

Current Net Operating Income (NOI) Stabilized (NOI)

2nd Property "As Is" **PORTOFOLIO** If Your Project Has Multiple Lots or ADDITIONAL Collateral:

Vacant **Fully Occupied Partially Occupied**

2nd Property Is: **Owned Free & Clear Encumbered, What's The Loan Balance On It?**

> **Our Loan Will: Pay Off Balance Take A 2nd Position**

2nd Property "As Is" Property Use:

2 - 4 Family Commercial **Apartments** Condo(s) Hospitality Industrial Mixed-Use **Mobile Homes** Multi-Family Office

Rental Residential Retail Single-Family Special-Purpose

Townhouse Warehouse Multiple Property Types

2nd Property "As Is" Type:

Commercial Land Single Family Residential Mixed-Use Multi-Family

Of Residential Units # Of Commercial Units Mixed-Use Commercial Units # Of Multi-family Units

Ground Up Construction

2nd Property "As Is" Value:

Full Renovation

Mixed-Use Residential Units

2nd Property Development Phase:

Repositioning Conversion & Extension/Addition In Contract To Sell

Leasing **Entitlements** Listed For Sale

Conversion

Rehab Is Complete & Listed For Sale Rehab Is Partially Complete

Other, Explain:



Exit Strategy: (Please explain the long term plan for this project and the paying off of the loan)

Sell Refinance	
Guarantor's Information	
Borrower Name:	Entity Name:
Address:	City: Zip: Zip:
Phone:	Fax:
*Approximate Credit Score:	Email:
Are you a foreign national without a social s	
Have you ever been convicted of a felony?	Y N
Are you currently in any lawsuits?	Y N
Have you ever been prosecuted or convicte	ed of SEC violations?
Have you ever filed a bankruptcy?	Y N
Have you ever defaulted on a loan?	Y N
Do you have any outstanding judgments?	Y N
Have You Ever Filed For Foreclosure?	Y N
Co-Borrower's or Power of Attorney Info	ormation (Attach POA Proof)
Are you more than a 51% owner?	Y N
Co-Borrower-POA:	Cell Phone:
Address:	City: State: Zip:
Email:	Phone:
How did you hear about us? Advertisement Scotsman Guide Search Engine Social Media	Connected Investors Borrower Referral Other Through Word - of - Mouth
Borrower Track Record	
Are you a repeat borrower?	Y N
What is the most recent project you closed?	(Please give the address and project type)
How many years have you actively invested	in Real Estate?
How many transactions has the borrower be	een involved with?
Owner(s)/Officer(s) identified above (individually, an "Applicant") each rep Solutions individually and it's affiliates ("UCS") including credit card proces in such information or financial condition, (3) Applicant authorizes (UCS) d entities collectively, ("Assignees") that may be involved with or acquire corwithout limitation the application therefore (collectively, "Transactions") documents with other Assignees, in connection with potential Transactions (UCS), Assignees, and each of their representatives, successors, assigns accredit reports, statements from creditors or financial institutions, verificatic releases any claims against Recipients and any information-providers arising	writing, program guidelines, and subject to change at lenders discretion at any time. The Merchant and resents, acknowledges and agrees that (1) all information and documents provided to United Cash for statements are true, accurate and complete, (2) Applicant will immediately notify (UCS) of any chang sclose all information and documents that (UCS) may obtain including credit reports to other persons or immercial loans having daily repayment features and/or Merchant Cash Advance transactions, including deach Assignee is authorized to use such information and documents, and share such information and (4) each Assignee will rely upon the accuracy and completeness of such information and documents, (1) designees (collectively, "Recipients") are authorized to request and receive any investigative reports, or of information, or any other information that a Recipient deems necessary, (6) Applicant waives and grom any act or omission relating to the requesting, receiving or release of information, and (7) each behalf of Merchant. You expressly consent to receiving emails and text messages, as well as any live or notions. You can opt-out by emailing optout@mainstreetbusinessloan.com.
Borrower's Sign:	Co-Borrower's Sign:
	Date Date

Date _

Power of Attorney's Sign: __